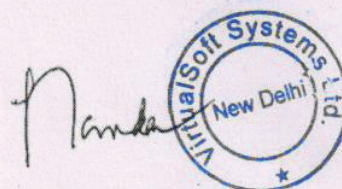



Introductory sub-table (I)(a)

Name of the Company: VIRTUALSOFT SYSTEMS LIMITED			
Scrip Code, Name of the scrip, class of security:		531126, EQUITY	
Quarter ended: AS ON JUNE 30, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - D	0	#DIV/0!	0
Outstanding convertible securities: No. of outstanding securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - E	0	#DIV/0!	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - F	0	#DIV/0!	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		10297600	



Sr.No	Notes
1	
2	
3	
4	
5	
6	
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9	

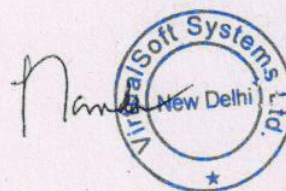
Nand



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	MOHINI TANDON	293366	2.85		0.00	0.00		0	0	0	293366
2	MOHINI TANDAN	346717	3.37		0.00	0.00		0	0	0	346717
3	M R CAPITAL PVT LTD	80000	0.78		0.00	0.00		0	0	0	80000
4	VIRTUAL SOFTWARE AND TRAINING PVT LTD	4500000	43.70		0.00	0.00		0	0	0	4500000
5	GOKUL TANDAN	2400000	23.31		0.00	0.00		0	0	0	2400000
6											
7											
8											
TOTAL		7620083	74.00	0	0.00	0.00	0	0	0	0	7620083

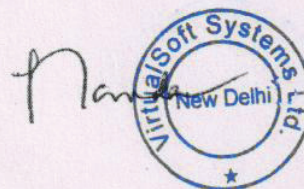
(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY

PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES. 30/06/2014

					DETAILS OF WARRANTS	DETAILS OF CONVERTIBLE SECURITIES	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL)	
Sr. No.	FOLIO	NAME OF THE SHAREHOLDER	NO OF SHARES	SHARES AS A % OF TOTAL NUMBER OF SHARES {i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT PARA (I)(a) ABOVE}	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% w.r.t TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS
1		MAN MOHAN SINGH	145003	1.408				145003
2		MAJ GEN A L SURI	247230	2.401				247230
3		REETMOHINDER SINGH AHLUWALIA	403149	3.915				403149
4		SURESH CHANDRA RAJPAL	149729	1.454				149729
5		SNEHALATHA SINGHI	169751	1.648				169751
6		MANPREET SINGH	150000	1.457				150000
TOTAL			1264862	12.283				1264862

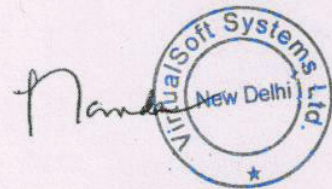


VIRTUAL SOFT SYSTEMS LIMITED

STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY


PUBLIC' AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES. 30/06/2014

					DETAILS OF WARRANTS	DETAILS OF CONVERTIBLE SECURITIES	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL)	
Sr. No.	FOLIO	DPID-CLID	NAME OF THE SHAREHOLDER	NO OF SHARES	SHARES AS A % OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT OF WARRANTS HELD AT PARA (I)(a) ABOVE}	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% w.r.t TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS
			NIL					
TOTAL				0	0			0



VIRTUAL SOFT SYSTEMS LIMITED				
STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/06/2014				
Sr. No.	FOLIO	NAME OF THE SHAREHOLDER	LOCKED SHARES	% OF TOTAL
1		GOKUL TANDAN	2060000	20.005
TOTAL			2060000	20.005

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VIRTUAL SOFT SYSTEMS LIMITED

(II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ADR	0	0	0
2	GDR	0	0	0
TOTAL		0	0	0


Nanda



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

Nanda



A circular blue stamp with the text "VirtualSoft Systems Ltd." around the perimeter and "New Delhi" in the center. A small star is located at the bottom of the circle. A handwritten signature "Nanda" is written over the stamp.